RENAISSANCE INVESTMENT MANAGERS

RENAISSANCE OPPORTUNITIES PMS
FACTSHEET

JUNE 2026

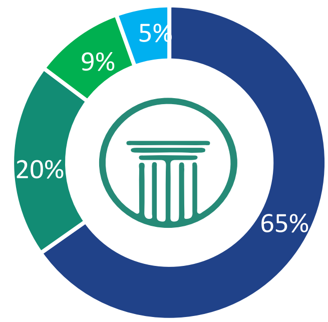
Renaissance Opportunities Portfolio

Inception Date: 1st January 2018
Data as on 30th June 2026

Investment Strategy

- Theme: multibaggers in large cap
- Investing across businesses which are at different stages of their business lifecycle
- Optimal portfolio construction that strikes a balance between risk & reward
- Blend of growth & quality
- High quality conviction ideas

Portfolio Capitalization



Top Holdings

Company	Weight (%)
HDFC Bank Ltd	9.70
ICICI Bank Ltd	6.35
Power Finance Corporation Ltd	6.28
Kotak Mahindra Bank Ltd	5.10
Maruti Suzuki India Ltd	5.02

Top Sectors

Sector	Weight (%)
BFSI	36.02
Internet	10.31
FMCG	9.78
Auto & Logistics	8.56
Information Technology	8.20

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	9.2	15.0	17.8
ROE (%)	15.4	15.6	16.3
P/E	18.9	16.4	13.9
PEG	2.05	1.09	0.78

Portfolio – Risk Attributes*

Particular	ROP	Nifty 50 TRI
Standard Deviation (%)	23.90	22.47
Sharpe Ratio	0.14	0.14
Beta	0.98	1.00
Treynors Ratio (%)	3.53	-
Information Ratio	0.03	-

***3 years data**

Financial Year Returns

Financial Year	ROP	Nifty 50 TRI
FY26-27 YTD	7.55%	7.40%
FY25-26	-8.10%	-3.99%
FY24-25	9.87%	6.65%
FY23-24	38.03%	30.08%
FY22-23	3.80%	0.59%
FY21-22	30.77%	20.26%
FY20-21	83.53%	72.54%

Periodic Returns

Period	ROP	Nifty 50 TRI
1M	0.88%	1.67%
3M	7.55%	7.40%
1Y	-8.56%	-5.42%
3Y CAGR	9.10%	8.81%
5Y CAGR	13.28%	9.99%
7Y CAGR	13.71%	11.92%

The performance related information provided herein is not verified by SEBI.
Returns are for all clients on TWRR basis

Investment Philosophy

Renaissance
THE SCIENCE OF INVESTING

Sustainable Quality Growth At Reasonable Price (SQGARP)™

Sustainability

Companies with sustainable and Durable business models.

Quality

Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.

Growth

Business that can deliver Superior growth over Medium term to long term

Price

Ability to invest at reasonable valuations. Fair value approach to violation, focus on economic value of business.

Statutory Details

Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund– Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

Disclaimer

The Fund/strategy returns are of a Model Client. The performance related information provided herein is not verified by SEBI. The performance of the stock across Individual portfolios may vary significantly from the data depicted above. Returns of individual client may differ depending on timing of entry and exit, timing of additional flows and redemptions, individual client mandates, specific portfolio construction characteristics or structural parameters which may have a bearing on individual portfolio performance. No claims may be made or entertained for any variances between the above performance depictions and that of the stock within individual client portfolios. Neither RIMPL, nor the Fund/Asset Management Company, its Directors, employees or Sponsors shall in any way be liable for any variation noticed in the returns of individual portfolios. Performance related information provided herein is not verified by SEBI.

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